



## FORWARDING LABEL

## Forwarding Label

The forwarding label allows the WTS/WTS-P user to set up a recipient with an address and printing an address label when receiving instead of a tracking label. It also will follow its own workflow.

1. Add a status named "FORWARD", make the status an action.

| du Receipt Status  |  |  |
|--|--|--|
| Add Receipt Status   |  |  |
| Gene<br>FWD  | Description<br>Forwarding Label Display Order  |  |
| () Requires Signature  |  |  |
| Transfer Custody   | Check this if a this status denotes a Transfer of Custody.   |  |
| DB Release Package   | Check this if this status signifies that the package has been delivered to the End Recipient or Custodianship is no longer required  |  |
| D Share  | Only WTS customers participating in an affiliate scheme can share history information  |  |
| Action   | This status will appear on the Handheld as an Action.  |  |
|  |  |  |
| B Hold   | Packages with this status will not be sent to the Handheld or appear on the Current Undelivered screen - They remain in custody<br>but are not pending delivery.   |  |
| Hold Hold Available to Portal Users.                           | Packages with this status will not be sent to the Handheld or appear on the Current Undelivered screen - They remain in custody<br>but are not pending delivery.<br>Portal Users will be able to set their packages to this status.  |  |
| Hold Hold Available to Portal Users Portal Users claim package | Packages with this status will not be sent to the Handheld or appear on the Current Undelivered screen - They remain in outsidy<br>but are not peopling delivery.<br>Portal Users the addets set their packages to this status.<br>Portal User setting this status claims the package. |  |

- 2. Optional: Setup an email for the "FORWARD" status to send a different email, since any email for the "RECV" status will not be sent.
- 3. Go to "Admin" and select "Customize Receive Screen"
- 4. Enable "Next Action" Feature



5. Add an address to the recipient to be set to, under their profile and select "use forwarding label". Select "Update".







6. When a package is received for that recipient the status will auto set to "Forwarding Label" and will print an address label instead of a tracking label.

| Creat | e Receipt                         |                    |   |
|-------|-----------------------------------|--------------------|---|
|       | = 49                              |                    | R |
|       | Tracking Number                   | Start              |   |
|       | Carrier<br>Other                  | · 16               | ٦ |
|       | Recipient *<br>Allen, Christopher | ° + °              | L |
|       | Recipient Location *<br>Shipping  |                    | ] |
|       | My List2                          | a + (1)            | > |
|       | Next Action *<br>Forwarding Label | <b>v</b>           |   |
|       | EMail<br>C.Allen@quadient.com     | Send Email?        |   |
|       | Cell                              | Send Text Message? |   |

This can also be setup in the import by using binary 1/0 code for the import field: ForwardingLabel. 1=Yes 0=No